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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X		

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 14, 2012 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable
James M. Peck, United States Bankruptcy Judge, **Room 601**,
One Bowling Green, New York, NY 10004-1408

I. STATUS CONFERENCE:

1. Debtors' Application to Assume Executory Contracts and Unexpired Leases
Identified in Exhibit 2 to the Plan Supplement **[ECF No. 21254]**

Responses Received:

- A. Resolved Responses: See Exhibit A.
- B. Deferred Responses: See Exhibit B.
- C. Unresolved Responses: See Exhibit C.

Related Documents:

- D. Amendment No. 1 to the Plan Supplement [ECF No. 21665]
- E. Amendment No. 2 to the Plan Supplement [ECF No. 22156]
- F. Amendment No. 3 to the Plan Supplement [ECF No. 22590]
- G. Amendment No. 4 to the Plan Supplement [ECF No. 22742]
- H. Amendment No. 5 to the Plan Supplement [ECF No. 22876]
- I. Amendment No. 6 to the Plan Supplement [ECF No. 22975]
- J. Amendment No. 7 to the Plan Supplement [ECF No. 22980]
- K. Notice of Withdrawal of Debtors' Application to Assume Certain Executory Contracts [ECF No. 24823]
- L. Notice of (i) Withdrawal of Debtors' Application to Assume Certain Executory Contracts, (ii) Indefinite Adjournment of Debtors' Application to Assume Certain Executory Contracts, (iii) Adjournment of Hearing on Debtors' Application to Assume Certain Executory Contracts, and (iv) Status Conference on Debtors' Proposed Assumption of Executory Contracts [ECF No. 25201]
- M. Third Notice of Withdrawal of Debtors' Application to Assume Certain Executory Contracts [ECF No. 25266]
- N. Order Confirming Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors [ECF No. 23023]

Status: This matter is going forward as a status conference only. The hearing regarding the Debtors' ability to assume or assume and assign any executory contracts listed on Exhibit C or that is the subject of an objection listed on Exhibit C will be held on April 10, 2012 at 10:00 a.m.

Dated: February 13, 2012
New York, New York

/s/ Jacqueline Marcus

Jacqueline Marcus

Robert J. Lemons

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Attorneys for Debtors
and Debtors in Possession

Exhibit A

Resolved Responses

NUMBER	RESOLVED RESPONSES	ECF NUMBER	DATE FILED
1.	Limited Objection of Access VP High Yield Fund, Falling U.S. Dollar ProFund, Access Flex High Yield Fund and Falling US Dollar ProFunds VP to Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors	21527	11/2/11
2.	Limited Objection to Assumption of Agreements (IBM Personal Pension Plan Trust)	21535	11/2/11
3.	Statement and Response of Rockford Memorial Hospital Regarding Proposed Assumption of Certain Swap Agreements Pursuant to Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors Limited Objection of Rockford Memorial Hospital Regarding Proposed Assumption of Swap Agreement and Related Cure Amount	21586 and 22044	11/4/11 and 11/14/11
4.	Objection of Adventist Health System/Sunbelt, Inc. to the Debtors' Proposed Assumption of Contracts	21610	11/4/11
5.	Limited Objection and Reservation of Rights with Regard to Debtors' Third Amended Joint Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (Richard Hayne) ¹	21630	11/4/11
6.	Objection of Bank of Montreal to Confirmation of the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors Including But Not Limited to the Assumption of the Master Agreement Reservation of Rights of Bank of Montreal to Debtors Motion Pursuant to Sections 105, 363 and 365 of the Bankruptcy Code for Authorization to Establish Procedures for the Consensual Amendment and Assumption of Certain Non-Terminated Prepetition Derivatives Contracts	21632 and 21824	11/4/11 and 11/9/11
7.	Objection of Sumitomo Mitsui Banking Corporation in Connection With Debtors' Plan Supplement and Notices of Proposed Assumption of Executory Contracts	21719	11/7/11
8.	Objection of Ally Investment Management LLC in Connection With Debtors' Plan Supplement and Notices of Proposed Assumption of Executory Contracts	21725	11/7/11

¹ This objection was not an objection to assumption and should not have been included on the schedule of February 14, 2012 Contracts.

NUMBER	RESOLVED RESPONSES	ECF NUMBER	DATE FILED
9.	Objection of AFCO Cargo PIT LLC to Debtors Plan Supplement and Notices of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	21789	11/9/11
10.	Objection of Federal Home Loan Bank of Indianapolis to Assumption of Agreements as Set Forth in Plan Supplement	21792	11/9/11
11.	Objection of Commonwealth of Virginia Tobacco Settlement Financing Corporation to Debtors' Assumption of Derivative Contract and Proposed Cure Amount	21825	11/9/11
12.	Objection of Fuller Theological Seminary to Debtors' Assumption of Derivative Contracts	21829	11/9/11
13.	Objection of Mizuho Corporate Bank Ltd. to Lehman Brothers Commercial Corporation's Proposed Assumption of Purported Executory Contracts Listed on Exhibit 2 of the Plan Supplement	21837	11/9/11
14.	Oaklawn Psychiatric Center's Objection to LBSF's Assumption of Derivative Contract	21839	11/9/11
15.	Limited Objection and Reservation of Rights of Riddle Memorial Hospital Health Care Center III Associates to Proposed Assumption of Executory Contracts	21840	11/9/11
16.	Objection of Mizuho Securities Co., Ltd. to Lehman Brothers Special Financing Inc.'s Proposed Assumption of Purported Executory Contracts Listed on Exhibit 2 of the Plan Supplement	21841	11/9/11
17.	Objection of Mizuho International plc to Lehman Brothers Special Financing Inc.'s Proposed Assumption of Purported Executory Contracts Listed on Exhibit 2 of the Plan Supplement	21842	11/9/11
18.	Objection of DZ Bank Ireland Plc to Lehman Brothers Special Financing Inc.'s Proposed Assumption of Purported Executory Derivative Contracts Listed on Exhibit 2 of the Plan Supplement	21846	11/9/11
19.	Objection of Hess Corporation and Hess Energy Power & Gas Company (UK) Limited to Assumption of Purported Executory Derivative Contracts Under the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings, Inc. and Its Affiliated Debtors	21848	11/9/11

NUMBER	RESOLVED RESPONSES	ECF NUMBER	DATE FILED
20.	Objection of Nordea Bank AB (publ) and Nordea Bank Finland PLC to Debtors' Proposed Assumption of Their Derivative Contracts Listed on Exhibit 2 of the Plan Supplement	21869	11/10/11
21.	Objection of JPMorgan Chase & Co., Bear Sterns Bank PLC, Bear Sterns Credit Products Inc., Bear Sterns Forex Inc. and Bear Sterns International Limited to Proposed Assumption of Contracts Pursuant to Debtors' Third Amended Joint Chapter 11 Plan	21871	11/10/11
22.	Objection of JR Moore, LP to Assumption of Agreements as set Forth in Plan Supplement	21874	11/10/11
23.	Objection of Moore Macro Fund, LP to Assumption of Agreements as set Forth in Plan Supplement	21875	11/10/11
24.	Objection of Moore Macro Markets Fund (Master), LP to Assumption of Agreements as set Forth in Plan Supplement	21877	11/10/11
25.	Objection of the Regents of the University Of California to Assumption of Derivatives Contracts Under the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	21878	11/10/11
26.	Objection of SJL Moore, Ltd to Assumption of Agreements as set Forth in Plan Supplement	21879	11/10/11
27.	Objection of the County Of Sacramento, California to Assumption of Derivatives Contracts Under the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	21880	11/10/11
28.	Objection of Citadel Equity Fund Ltd. to Assumption of Agreements as set Forth in Plan Supplement	21881	11/10/11
29.	Objection of Tokyo Gas Co. Ltd. to Debtors' Proposed Assumption of Purported Executory Contracts on Exhibit 2 of the Plan Supplement	21882	11/10/11
30.	Objection of the Airport Commission of the City and County of San Francisco to Assumption of Derivatives Contracts Under the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	21883	11/10/11
31.	Limited Objection of Florida Power & Light Company and FPL Energy Power Marketing, LLC to the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	21888	11/10/11

NUMBER	RESOLVED RESPONSES	ECF NUMBER	DATE FILED
32.	Objection and Reservation of Rights by Jenner's Pond to Debtors' Notice of Proposed Assumption of Executory Contracts	21891	11/10/11
33.	Objection of SunTrust Bank to (I) Debtors' Plan Supplement to Third Amended Joint Chapter 11 Plan and (II) Notice of Proposed Assumption of Executory Contracts	21898	11/10/11
34.	Objection Of FirstCaribbean International Bank (Bahamas) Limited In Connection With Debtors Plan Supplement And Notice Of Proposed Assumption Of Executory Contracts	21900	11/10/11
35.	Limited Objection of Commerzbank AG, as Successor to Dresdner Bank AG, to Assumption of Derivatives Contracts as set forth in the Plan Supplement	21901	11/10/11
36.	Limited Objection of Goldman Sachs Asset Management, L.P., et al. to the Debtors' Proposed Assumption of Certain Derivative Contracts Listed on Exhibit 2 of the Plan Supplement	21903	11/10/11
37.	Objection of LBBW Luxemburg S.A. and Landesbank Baden-Wurttemberg to Debtors' Proposed Assumption of Certain Contracts Pursuant to Section 11.1 of the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors* Declaration of Edward A. Smith in Support of Objection of LBBW Luxemburg S.A. and Landesbank Baden-Wurttemberg Limited Objection and Joinder Of BNY Mellon Corporate Trustee Services Limited in Objection of LBBW Luxemburg S.A. and Landesbank Banden Wrttemberg to the Debtors Assumption of Certain Derivatives Contracts	21911, 21924 and 21943	11/10/11
38.	Objection of Coöperatieve Centrale Raiffeisen-Boerenleenbank B.A. to Assumption Of Derivatives Contracts Under the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	21912	11/10/11

* The objection has been resolved. The Debtors will include the executory contracts that were subject to the objection in a proposed order authorizing assumption.

NUMBER	RESOLVED RESPONSES	ECF NUMBER	DATE FILED
39.	Objection by Eskaton Properties, Incorporated to Debtors' Notices of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	21926	11/10/11
40.	Limited Objection of Grace Village Health Care Facilities, Inc. and National Fellowship Brethren Retirement Homes, Inc. to the Proposed Assumption of a Certain Swap Agreement Pursuant to the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors	21931	11/10/11
41.	Protective Objection of Bank of Montreal to the Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	21933	11/10/11
42.	Objection and Reservation of Rights of LVFN Partners, L.P. to Debtors' Proposed Assumption of Certain Contracts Pursuant to Their Third Amended Joint Chapter 11 Plan Declaration of Luke A. Barefoot in Support of Objection and Reservation of Rights of LVFN Partners, L.P.	21948 and 21952	11/10/11
43.	Limited Objection and Reservation of Rights of Longwood at Oakmont to Proposed Assumption of Purported Executory Contract	21967	11/10/11
44.	Limited Objection and Reservation of Rights of Presbyterian SeniorCare to Proposed Assumption of Purported Executory Contract	21968	11/10/11
45.	Limited Objection of Presbyterian Homes Regarding Proposed Assumption of Swap Agreement and Related Cure Amount	22046	11/14/11
46.	Limited Objection and Reservation of Rights of AIG Markets Inc. to the Debtors' Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code*	22082	11/14/11

* The objection has been resolved. The Debtors will include the executory contracts that were subject to the objection in a proposed order authorizing assumption.

NUMBER	RESOLVED RESPONSES	ECF NUMBER	DATE FILED
47.	Objection of Swiss Re Financial Products Corporation to Assumption of Derivative Contracts as Set Forth in the Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	22084	11/14/11
48.	Objection of Oak Hill Credit Partners IV Limited to the Debtors' Proposed Assumption of Certain Executory Contracts	22104	11/14/11
49.	Objection of CQS ABS Master Fund Limited to the Debtors' Proposed Assumption of Certain Executory Contracts	22109	11/14/11
50.	Objection to Motion /Limited Objection of HD Supply, Inc. to Assumption of Executory Contracts*	22203	11/16/11
51.	Objection of the Roman Catholic Diocese of Memphis to Proposed Assumptions of Swap Agreement	N/A	N/A
52.	Ursuline Academy Objection to the Debtors of Lehman Brothers Holdings, Inc, et al assumption of interest rate cap insurance in the form of interest rate swaps	22403	11/10/11
53.	Objection of EPCO Holdings, Inc. to Assumption of Executory Contracts	22708	11/28/11
54.	Derivative contract with the Workers Compensation Fund	N/A	N/A
55.	Services Agreement with the Wiktoff Group LLC+	N/A	N/A
56.	Derivative contract with U.S. Bank NA (Escrow Reinvestment Contract dated on 1/17/2006)+	N/A	N/A
57.	Derivative contract with U.S. Bank NA (Float Forward Agreement dated on 9/28/1994)+	N/A	N/A
58.	Services Agreement with Plant Masters+	N/A	N/A
59.	Unexpired lease with Ella's Alterations+	N/A	N/A
60.	Unexpired lease with Finer Things ⁺	N/A	N/A

* The objection has been resolved. The Debtors will include the executory contracts that were subject to the objection in a proposed order authorizing assumption.

⁺ The counterparty has not filed an objection to the assumption of the relevant executory contract. The Debtors will include such executory contract in a proposed order authorizing assumption.

Exhibit B

Deferred Responses

NUMBER	DEFERRED RESPONSES	ECF NUMBER	DATE FILED
1.	Objection of Aberdeen Fund Management Limited, Aberdeen Asset Management Investment Services Limited, and Aberdeen Asset Managers Limited to Debtors' Proposed Assumption of Certain Contracts Pursuant to Section 11.1 of the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	21597	11/4/11
2.	Limited Objection and Reservation of Rights of Mountain States Properties Inc. to Proposed Assumption of Executory Contracts	21786	11/9/11
3.	Limited Objection and Reservation of Rights of York Hospital to Proposed Assumption of Executory Contracts	21788	11/9/11
4.	Objection to Debtors' Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code (Iberdrola Renewables Energies USA, Ltd., Iberdrola Renewables, Inc., fka PPM Energy, Inc.)	21801	11/9/11
5.	Objection of Chapel Hill Retirement Center, Inc. to Debtors' Assumption of Derivative Contract	21819	11/9/11
6.	Objection of Southwestern Ohio Seniors Services, Inc. to Assumption of Executory Contract	21845	11/9/11
7.	Objection and Reservation of Rights by Simpson Meadows to Debtors' Notice of Proposed Assumption of Executory Contracts	21887	11/10/11
8.	Limited Objection and Reservation of Rights of The Haverford School to Proposed Assumption of Executory Contracts	21895	11/10/11
9.	Objection of HBK Investments L.P. as Collateral Manager, on behalf of Gemstone CDO VI Ltd. and Gemstone CDO VI Corp. to the Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan	21964	11/10/11
10.	Objection of Wellmont Health System to Debtors' Proposed Assumption of Certain Executory Contracts Pursuant to Third Amended Plan	21969	11/10/11

NUMBER	DEFERRED RESPONSES	ECF NUMBER	DATE FILED
11.	<p>Response of ACTS Retirement-Life Communities, Inc. to Debtors Two Hundred Twenty-Eighth Omnibus Objection to Claims (No Liability Derivatives Claims) and Notices of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code</p> <p>Declaration of Blake Denton in Support of Response of ACTS Retirement-Life Communities, Inc. to Debtors Two Hundred Twenty-Eighth Omnibus Objection to Claims (No Liability Derivatives Claims) and Notices of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code</p>	22252 and 22254	11/17/11
12.	Objection of Deutsche Bank Trust Company Americas to Lehman Brothers Special Financing Inc.'s Proposed Cure Amount	22971	12/5/11
13.	Objection to the Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code, sent by Apex LLC on behalf of Shinhan Bank	22395	11/9/11
14.	Derivative contract(s) with EUROSAIL-NL-2007-2 BV	N/A	N/A

Exhibit C

Unresolved Responses

NUMBER	UNRESOLVED RESPONSES	ECF NUMBER	DATE FILED
1.	Objection to Assumption by Debtors of Prepetition Derivative Contracts (Asbury Atlantic, Inc.)	21505	11/2/11
2.	Limited Objection to Proposed Assumption of Executory Contracts (GMAC Mortgage, LLC)	21556	11/03/11
3.	Limited Objection of State Street Bank and Trust Company to Assumption of Agreement as Set Forth in Plan Supplement	21596	11/4/11
4.	Limited Objection of The Buck Institute For Age Research to the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors Amended Limited Objection of the Buck Institute for Age Research to the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors	21599 and 21886	11/4/11 and 11/10/11
5.	Limited Opposition of The Massachusetts Development Finance Authority to Assumption of Executory Contracts	21601	11/4/11
6.	Limited Objection of Liquidators of Lehman Brothers Australia Limited to Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors Declaration of David R. Seligman in Support of Limited Objection of Liquidators of Lehman Brothers Australia Limited to Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors Joinder of BNY Mellon Corporate Trustee Services Limited in Limited Objection of Liquidators of Lehman Brothers Australia Limited to Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors Objection of Liquidators of Lehman Brothers Australia Limited to Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code Supplemental Objection and Joinder Of BNY Mellon Corporate Trustee Services Limited in Supplemental Objection of Liquidators of Lehman Brothers Australia Limited to Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	21602, 21606, 21616, 21904 and 21946	11/4/11 and 11/10/11

NUMBER	UNRESOLVED RESPONSES	ECF NUMBER	DATE FILED
7.	Limited Objection of Giants Stadium LLC to Debtors' Supplement to the Third Amended Joint Chapter 11 Plan Objection of Giants Stadium LLC to Debtors' Proposed Assumption of Terminated Contracts	21604 and 21905	11/4/11 and 11/10/11
8.	Objection of the Dante Noteholders to the Debtors' Assumption of Certain Derivative Contracts; Declaration of Andrew K. Glenn Joinder of BNY Mellon Corporate Trustee Services Limited in Objection of the Dante Noteholders to the Debtors Assumption of Certain Derivative Contracts	21633, 21657 amd 21639	11/4/11
9.	Objection of The Loreley Noteholders to the Debtors Assumption of Certain Derivative Contracts	21634	11/4/11
10.	Objection of U.S. Bank National Association, not Individually but as Trustee, to Confirmation of the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors	21655	11/4/11
11.	Objection of Blue Mountain Credit Alternatives Master Fund L.P. to Assumption of a Certain Executory Contract	21672	11/4/11
12.	Objection to Motion to Assume Executory Contract (United Church Of Christ Retirement Community, Inc. d/b/a Havenwood Heritage Heights)	21699	11/7/11
13.	Objection Of Canadian Imperial Bank Of Commerce With Respect To Debtors' Plan Supplement And Notice Of Proposed Assumption Of Executory Contracts	21779	11/8/2011
14.	Objection of ITV PLC And Carlton Communications Limited in Connection With Debtors' Plan Supplement and Notices of Proposed Assumption of Executory Contracts	21802	11/9/11
15.	Objection of Waterstone Capital Advisors LLC in Connection With Debtors' Plan Supplement and Notices of Proposed Assumption of Executory Contracts	21813	11/9/11
16.	Limited Objection of Franklin W. Olin College of Engineering, Inc. to Debtors' Proposed Assumption of Contracts	21814	11/9/11
17.	Limited Objection and Reservation of Rights of Utah Housing Corp. (ME), Utah Housing Corporation (ME) and Utah Housing Finance Agency to Proposed Assumption of Executory Contracts	21820	11/9/11

NUMBER	UNRESOLVED RESPONSES	ECF NUMBER	DATE FILED
18.	Response to Debtors' Notice of Proposed Assumption of Executory Contracts With FF Thompson Foundation Inc. and The Frederick Ferris Thompson Hospital And Objection To Plan Supplement	21821	11/9/11
19.	Objection of The Toronto-Dominion Bank to Debtors' Assumption of Derivative Contracts and Proposed Cure Amount	21823	11/9/11
20.	Reservation of Rights of U.S. Bank National Association to Debtors' Motion Pursuant to Sections 105, 363 and 365 of the Bankruptcy Code for Authorization to Establish Procedures for the Consensual Amendment and Assumption of Certain Non-Terminated Prepetition Derivative Contracts	21833	11/9/11
21.	Response and Reservation of Rights of Ethias SA With Respect to Notices of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	21838	11/9/11
22.	Objection in Connection With Debtors' Plan Supplement and Notice of Proposed Assumption of Executory Contracts (Intralot S.A.)	21843	11/9/11
23.	Limited Objection of Tuxedo Reserve Owner LLC and Tuxedo TPA Owner LLC to Proposed Assumption of Loan Agreements as Set Forth in Plan Supplement and Notices of Proposed Assumption of Executory Contracts	21844	11/9/11
24.	Response and Reservation of Rights of Ethias SA with Respect to Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code Joinder of BNY Mellon Corporate Trustee Services Limited in Response and Reservation of Rights of Ethias SA With Respect to Notices of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	21854 and 21908	11/10/11
25.	Objection of Deutsche Bank Trust Company Americas and Deutsche Bank National Trust Company to Assumption of Swap Agreements	21872	11/10/11
26.	Objection of California Housing Finance Agency to Assumption Of Derivatives Contracts Under the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	21876	11/10/11

NUMBER	UNRESOLVED RESPONSES	ECF NUMBER	DATE FILED
27.	Objection of Idaho Housing and Finance Association to Assumption of Derivatives Contracts Under the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	21884	11/10/11
28.	Limited Objection of Prudential Investment Management, Inc. to the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	21892	11/10/11
29.	Objection of Sankaty Credit Opportunities III, L.P. to Debtors' Proposed Assumption of Certain Derivative Agreements	21896	11/10/11
30.	Statement and Reservation of Rights of Sankaty Special Situations I, L.P. with Respect to Debtors' Proposed Assumption of Derivative Agreements	21897	11/10/11
31.	Objection of Massachusetts Housing Finance Agency to Debtors' Proposed Assumption of ISDA Master Agreements	21899	11/10/11
32.	Anthracite Balanced Company (R-26) Ltd.'s Objection to the Debtors' Proposed Assumption of Derivative Contracts Pursuant to the Confirmation of the Debtors' Third Amended Joint Plan	21907	11/10/11
33.	Magnetar Capital, LLC's Objection to the Debtors' Proposed Assumption of Derivative Contracts Pursuant to the Confirmation of the Debtors' Third Amended Joint Plan	21910	11/10/11
34.	Objection and Reservation of Rights filed (Bell Trace Obligated Group)	21913	11/10/11
35.	Objection of the Guam Power Authority to Assumption of Derivatives Contracts Under the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	21916	11/10/11
36.	Reservation of Rights by Mirabella with Respect to Debtors' Notices of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	21918	11/10/11
37.	Objection of the Guam Economic Development Authority to Assumption Of Derivatives Contracts Under the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	21919	11/10/11

NUMBER	UNRESOLVED RESPONSES	ECF NUMBER	DATE FILED
38.	Objection of Bank of America, National Association, Successor by Merger with LaSalle Bank National Association, Solely in its Capacity as Trustee under that Certain Indenture dated as of October 17, 2006 among Libra CDO Limited., as Issuer Libra CDO LLC, as Co-Issuer and LaSalle Bank National Association, as Trustee, with Respect to Debtors' Plan Supplement to Third Amended Joint Chapter 11 Plan	21920	11/10/11
39.	Objection of Unicredit Bank AG, London Branch with Respect to Quartz Finance Public Limited Company Series 2004-1 Upper Thames EUR 25,000,000 Credit-Linked Synthetic Portfolio Notes Due 2043 to the Debtors' Proposed Assumption of an ISDA Master Agreement and the Transaction Thereunder Pursuant to the Confirmation of the Debtors' Third Amended Joint Plan Limited Objection and Joinder of BNY Mellon Corporate Trustee Services Limited in the Objection of Unicredit Bank AG, London Branch with Respect to Quartz Finance Public Limited Company Series 2004-1 Upper Thames EUR 25,000,000 Credit-Linked Synthetic Portfolio Notes Due 2043 to the Debtors Proposed Assumption of An ISDA Master Agreement and the Transaction Thereunder Pursuant to the Confirmation of the Debtors Third Amended Joint Plan	21921 and 21959	11/10/11
40.	Objection of U.S. Bank National Association, not Individually but as Trustee, to Notices of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code Amendment to Exhibit A to the Objection of U.S. Bank National Association, Not Individually But as Trustee, To Notices of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	21922 and 22281	11/10/11 and 11/17/11
41.	Objection of the Lincoln National Life Insurance Company to Assumption of Agreement and Limited Objection to Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors Limited Joinder in Objection of The Lincoln National Life Insurance Company to Assumption of Agreement Declaration of R. Jeffery Black in Support of Objection of The Lincoln National Life Insurance Company	21923, 21935 and 21939	11/10/11

NUMBER	UNRESOLVED RESPONSES	ECF NUMBER	DATE FILED
42.	Partial Joinder of Bank of America, National Association, Successor by Merger with Lasalle Bank National Association, Solely in its Capacity as Trustee Under that Certain Indenture Dated as of March 6, 2007 Among Pyxis ABS CDO 2007-1 Ltd., as Issuer, Pyxis ABS CDO 2007-1 LLC, as Co-Issuer and Lasalle Bank National Association, as Trustee, to the Objection of Canadian Imperial Bank of Commerce with Respect to Debtors Plan Supplement	21928	11/10/11
43.	Objection of Unicredit Bank AG, London Branch with Respect to Ruby Finance Public Limited Company Series 2005-1 Class A2 Notes, Class A3 Notes, Class A4 Notes, Class A5 Notes, Class A6 Notes, Class A7 Notes, Class A8 Notes and Class A9 Notes to the Debtors' Proposed Assumption of ISDA Master Agreement and the Transactions Thereunder Pursuant to Confirmation of the Debtors' Third Amended Joint Plan Limited Objection and Joinder of BNY Mellon	21929 and 21956	11/10/11
44.	Ballyrock ABS CDO 2007-1 Limited's Objection to the Debtors' Proposed Assumption of Derivatives Contracts Pursuant to the Confirmation of the Debtors' Third Amended Joint Plan	21930	11/10/11
45.	Blackrock, Inc. Objection to Debtor's Proposed Assumption of Derivative Contracts	21932	11/10/11
46.	Objection of Italease Finance S.p.A. in Connection With Debtors' Plan Supplement and Notices of Proposed Assumption of Executory Contracts	21934	11/10/11
47.	Delaware Investment Advisors, a series of Delaware Management Business Trust, in its capacity as portfolio manager and attorney-in-fact for Penns Landing CDO SPC	21935	11/10/11
48.	Principal Life Insurance Company Objection to the Debtors' Proposed Assumption of Derivative Contracts	21938	11/10/11
49.	Objection of Access Group, Inc. to Cure Amounts for Proposed Assumption of Executory Contracts	21947	11/10/11
50.	Limited Objection of Liberty Square CDOI, Ltd. and Liberty Square CDO II, Ltd. to the Debtors' Proposed Assumption of Contracts set forth in the Plan Supplement	21949	11/10/11
51.	Limited Objection of Tempe Life Care Village, Inc., d/b/a, Friendship Village of Tempe to Debtors' Proposed Assumption of Contracts	21951	11/10/11

NUMBER	UNRESOLVED RESPONSES	ECF NUMBER	DATE FILED
52.	Objection of Delphi Financial Group, Inc. to the Debtors' Proposed Assumption of Derivatives Contracts Pursuant to the Confirmation of the Debtors' Third Amended Joint Plan	21955	11/10/11
53.	Objection of the Bank of New York Mellon, as Agent, to Assumption of Sealink Funding Limited Derivative Contracts Pursuant to the Third Amended Joint Chapter 11 plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	22004	11/11/11
54.	Objection of the Bank of New York Mellon, the Bank of New York Mellon Trust Company, N.A., and BNY Mellon Corporate Trustee Services Limited to Assumption of Derivative Contracts Pursuant to the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors Amendment to Bank of New York Mellon, the Bank of New York Mellon Trust Company, N.A., and BNY Mellon Corporate Trustee Services Limited Amendment to Schedule 1 to the Objection of the Bank of New York Mellon, the Bank Of New York Mellon Trust Company, N.A., and BNY Mellon Corporate Trustee Services Limited to Assumption of Derivative Contracts Pursuant to the Third Amended Joint Chapter 11 Plan of Lehman Brothers Inc. and its Affiliated Debtors	22010, 22766 and 22970	11/11/11, 12/2/11, and 12/5/11
55.	Objection of the Commonwealth of Puerto Rico and the Puerto Rico Sales Tax Financing Corporation to the Debtors' Proposed Assumption of Swap Agreements and Swap Transactions	22016	11/11/11
56.	Objection of OneWest Bank, FSB To Terms Of Proposed Assumption of Residential Loan Servicing Agreement	22041	11/14/11
57.	Memorial Hospital's Objection to the Debtors' Proposed Assumption of Derivatives Contracts Pursuant to the Confirmation of the Debtors' Third Amended Plan	22047	11/14/11
58.	East Bay Municipal Utility District's Objection to the Debtors' Proposed Assumption of Derivatives Contracts Pursuant to the Confirmation of the Debtors' Third Amended Joint Plan	22070	11/14/11
59.	First Data Corporation's Objection to the Debtors' Proposed Assumption of Derivatives Contracts Pursuant to the Confirmation of the Debtors' Third Amended Joint Plan	22072	11/14/11

NUMBER	UNRESOLVED RESPONSES	ECF NUMBER	DATE FILED
60.	Objection and Reservation of Rights of Horizon II International Limited to the Debtors' Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	22081	11/14/11
61.	Objection of CNP Assurances and Anthracite Investments (Ireland) PLC to Assumption of Derivatives Contracts as Set Forth in the Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	22088	11/14/11
62.	Objection of Marietta Crossing Partners, LLC, Holcomb Bridge Partners, LLC, and Serrano Partners, LLC to Proposed Cure Amounts in Connection with the Assumption of Their Contracts	22089	11/14/11
63.	Objection of CWC Capital EY REIT LB2 LLC to Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	22091	11/14/11
64.	Objection of American Municipal Power, Inc. to Proposed Assumption of Derivatives Agreement Pursuant to the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	22093	11/14/11
65.	Objection of Government of Singapore Investment Corporation Pte. Ltd. to Proposed Assumption of Derivatives Agreement Pursuant to the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	22095	11/14/11
66.	Joinder Of HSBC Bank USA, National Association, As Trustee, In Part To The Objection Of The Bank Of New York Mellon, The Bank Of New York Mellon Trust Company, N.A. And BNY Corporate Trustee Services Limited To Assumption Of Derivative Contracts Pursuant To The Third Amended Joint Chapter 11 Plan Of Lehman Brothers Holdings Inc. And Its Affiliated Debtors And Reservation Of Rights	22107	11/14/11
67.	Objection of Anthracite Balanced Company (Discover 1) Ltd., et al to Assumption of Derivatives Contracts as Set Forth in the Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	22175	11/15/11

NUMBER	UNRESOLVED RESPONSES	ECF NUMBER	DATE FILED
68.	Limited Objection And Reservation Of Rights Of SPCP Group, LLC, With Respect To Debtors' Plan Supplement And Notices Of Proposed Assumption Of Derivatives Contracts Set Forth In Plan Supplement	22208	11/16/11
69.	Objection of Eurosail 2006-1 PLC to the Debtors Proposed Assumption of Certain Executory Contracts Pursuant to Debtors Third Amended Plan Of Reorganization Pursuant to Section 1121 of the Bankruptcy Code	22222	11/16/11
70.	Limited Objection of Consumer Unsecured Reperforming Loans (CURL) PLC to the Debtors Proposed Assumption of Certain Executory Contracts Pursuant to Debtors Third Amended Plan of Reorganization Pursuant to Section 1121 of the Bankruptcy Code	22224	11/16/11
71.	Objection of Eurosail 2006-3NC PLC to the Debtors Proposed Assumption of Certain Executory Contracts Pursuant to Debtors Third Amended Plan of Reorganization Pursuant to Section 1121 of the Bankruptcy Code	22225	11/16/11
72.	Objection of Eurosail 2006-2BL PLC to the Debtors Proposed Assumption of Certain Executory Contracts Pursuant to Debtors Third Amended Plan of Reorganization Pursuant to Section 1121 of the Bankruptcy Code	22227	11/16/11
73.	Limited Objection of Eurosail-UK 2007-2NP PLC to the Debtors Proposed Assumption of Certain Executory Contracts Pursuant to Debtors Third Amended Plan of Reorganization Pursuant to Section 1121 of the Bankruptcy Code	22229	11/16/11
74.	Letter from Steven Knous regarding Golf Club Membership Dues	22259	11/7/11
75.	Limited Objection to Assumption of Executory Contract (Erlanger Health Systems)	22355	11/18/11
76.	F.F. Thompson Health System, Inc., Frederick Thompson Foundation, Inc., and F.F. Thompson Foundation, Inc.	22412	11/10/11
77.	Aviva S.p.A., Aviva Vita S.p.A., Aviva Life S.p.A., Aviva Italia S.p.A. and Aviva Assicurazioni S.p.A. to Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors	22681	11/28/11

NUMBER	UNRESOLVED RESPONSES	ECF NUMBER	DATE FILED
78.	Objection of Wockhardt USA (Swiss) Holding AG, nka Wockhardt EU Operations (Swiss) AG, and Wockhardt Limited to Debtors Proposed Assumption and Assignment of Derivatives Agreement	22859	12/2/11
79.	Objection of Heungkuk Life Insurance Co. Ltd., Heungkuk Fire & Marine Insurance Co. Ltd., Meritz Fire and Marine Insurance Co, Ltd., Woori Bank, BNY Mellon Corporate Trustee Services Limited and Granite Finance Limited to Debtors' Proposed Assumption of Executory Contracts	24101	1/6/12
80.	Objection of CIFG Assurance North America, Inc. to Lehman Brothers Special Financing Inc.s Proposed Assumption of Purported Executory Derivative Contracts Listed on Exhibit 2 of the Plan Supplement	24763	1/30/12
81.	Objection of Andbanc Grup Agricol Reig to the Debtors' Assumption of Certain Derivative Contracts*	25036	2/7/2012
82.	Objection of Santander Asset Management SGFIM SA to the Debtors' Assumption of Certain Derivative Contracts*	25040	2/7/2012

* This Objection is untimely.